



2018 Workers' Capital Conference
10-11 September 2018
San Francisco, USA

CONFERENCE PACKAGE

Conference Documents

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Trustee Leadership Workshop

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Briefing Notes, Presentations and Resources - 10 September 2018

14:15-15:30 [Private equity and its impact on workers and pension portfolios](#)
[\(click here for the session brief\)](#)

Speakers:

- [Jim Kane, Research Department Coordinator, UNITE HERE \(USA\)](#)
- Jim Baker, Director, [Private Equity Stakeholder Project](#) (USA)
- Theresa Taylor, Trustee, CalPERS (USA)
- Toys R Us worker

Moderator: Dana Dillon, CalSTRS (USA)

Backgrounders:

- [Understanding Fintech and Private Equity \(The Netherlands\)](#)
- [Bloomberg: State Pension Funds Question KKR on Role in Toys 'R' Us Demise](#)

15:45-16:45 [Amazon and the logistics sector: Prime time for a global capital stewardship campaign](#)
This session explores how two logistics companies – Amazon and XPO Logistics – operate, how workers and unions are fighting back, and what capital stewards can do to build that fight.



Speakers:

- Marvin Harvey, Amazon sortation centre worker (USA)
- Matthias Bolton, UNI (Switzerland)
- XPO Logistics worker (USA)

Moderator: Aaron Brenner, UFCW (USA)

16:45-17:30 **Session: Workers' rights in the investment chain**

Speakers:

- Hugues Létourneau, SHARE (Canada)
- Scott Connolly, ACTU (Australia)
- Brandon Rees (AFL-CIO)

Moderator: Alison Tate, ITUC

Backgrounders:

- [CWC Guidelines for the Evaluation of Workers' Human Rights and Labour Standards](#)

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9:00-10:00 **Infrastructure**

Speakers:

- Elisabeth Ballerman, NUPGE (Canada)
- Michael Quigley, California Alliance for Jobs (USA)
- Ed Smith, President, ULLICO (USA)

Moderator: Jennifer O'Dell, LiUNA (USA)

Backgrounders:

- [CWC Trustee Guidance Note on Pension Fund Investment in Infrastructure](#)

10:15-11:15 **Fees in the investment chain**

Speakers:

- [Paul Rosenstiel, trustee, CalSTRS \(USA\)](#)
- [José Meijer, vice-chair, ABP and FNV \(Netherlands\)](#)
- [Colin Meech, UNISON \(UK\)](#)

Moderator: Elizabeth Parisian, American Federation of Teachers (USA)



Backgrounders:

- [CWC Publication: Pension Fund Cost Transparency: A how-to guide for trade unions](#)

13:15-14:30 **Session: Asset manager accountability on social issues**

Speakers:

- Dusty Ngwane, Mineworkers Provident Fund (South Africa)
- Michael Ring, SEIU (USA)
- Luc Prayssac, trustee, Ircantec & RAIR (France)

Moderator: Tamara Herman, Committee on Workers' Capital (Canada)

Backgrounders:

- [Asset Manager Accountability on Social Issues: How Can Asset Owners Act? \(Dusty Ngwane\)](#)
- [CWC Blog: Missing links in the investment chain: Asset manager accountability and social issues](#)
- [Workers Capital in Action - Organizing the workers of the Westin Long Beach Hotel in California: Support from the Network of Trustees for Responsible Investment \(RAIR\) and IRCANTEC in France](#)

14:45-16:00 **The strategic role of investors in a Just Transition**
[\(click here for session brief\)](#)

Speakers:

- [Erin Hutson, Director of Corporate Affairs, LiUNA \(USA\)](#)
- Kevin Thomas, Executive Director, SHARE (Canada)
- [Thérèse Schets, trustee, Cleaners and Window cleaners fund & FNV \(Netherlands\)](#)

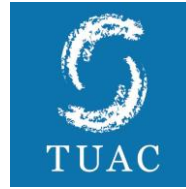
Moderator: [Nick Robins, London School of Economics and Political Science \(LSE\), \(UK\)](#)

Backgrounders:

- [Climate change and the just transition: A guide for investor action Version 1 September 2018](#)

Campaigns Updates and Briefs

- [Host Hotels & Resorts \(UniteHere\)](#)
- [ExxonMobil \(Australian Manufacturing Workers' Union/AMWU\)](#)
- [Glencore \(IndustriALL\) Link includes IndustriALL brief, CWC brief, webinar](#)



- [Executive PayWatch \(AFL-CIO\)](#)
- [Woolworths \(National Union of Workers - Australia\)](#)
- [Investor letter to companies on National Association of Manufacturers board \(CalSTRS\)](#)
- [XPO Logistics \(Teamsters\)](#)
- [Ryanair \(ITF/ETF\)](#)
- [NABTU Investor Letter to CIM Group \(LiUNA\)](#)